

## DAILY NEWSLETTER FROM NIBL CAPITAL MARKETS LTD.

### Current Activities

- Sindhu Bikash Bank Ltd is issuing right share from 19/05/2074 to 22/06/2074.
- RSDC to issue 23 lakh units right shares from 02/06/2074 to 05/07/2074.

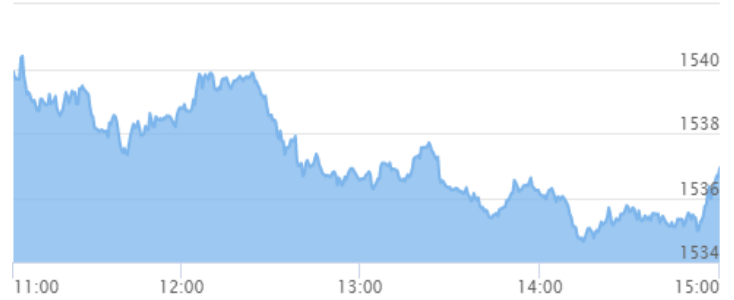
### Upcoming Projects

- National Life Insurance Co. Ltd - Rights Issue (Rs 132 Cr).
- Garjang Upatyaka Hydropower Co. Ltd– IPO(Rs 6 Cr).
- Barahi Hydropower Public Ltd– IPO( Rs 7.35 Cr).
- Mount Kailash Energy Co. Ltd– IPO(Rs 18.75 Cr).
- Mount Makalu Development Bank - right issue (Rs 3.45 Cr).
- Guheyshwori Merchant Bank - right issue (Rs 19 Cr)
- Nepal Community Development Bank- right issue(Rs26 Cr)
- Dev Bikas Bank - right issue (Rs 65 Cr)
- Sahara Bikas Bank - right issue (Rs 18 Cr)
- Centra Finance - right issue (Rs 26 Cr)
- Om Development bank - right issue (Rs 49 Cr)
- Asian Life Insurance - right issue (Rs 40 Cr)

### Announcement

1. Muktinath Bikas Bank Limited is closing its 10:4 ratio 61,70,865.04 right share to its shareholders from today 8<sup>th</sup> Ashwin, 2074.
2. Machhapuchchhre Bank Limited has allotted its 10:1.2 ratio right share to its shareholders on 6<sup>th</sup> Ashwin, 2074.
3. Nepal Community Development Bank Limited is issuing its 1:1.2 ratio 26,43,538.80 right share to its shareholders from 26<sup>th</sup> Ashwin to 29<sup>th</sup> Kartik, 2074.
4. Om Development Bank Limited is issuing its 10:3 ratio 49,31,835 units right share to its shareholders from 23<sup>rd</sup> Ashwin to 26<sup>th</sup> Kartik, 2074.
5. Saptakoshi Development Bank Limited has allotted its 1:1.3 ratio right share to its shareholders on 4<sup>th</sup> Ashwin, 2074.

### Market Overview



The benchmark index declined by –2.89 points i.e. –0.19% to close at 1536.92 points. The Index opened at 1539.90 points and the local bourse seemed to be in downward trend throughout the trading hour. Banking index went down by –4.98 points i.e. -0.37% and insurance went up by 10.14 points i.e. 0.12%. The top gainers were BARUN, TRH, MIDBL and KKHC and top losing stocks were KMBSL, BBC, EDBL and MMFDB. The total turnover of the day was NPR 31 crore where more than 9 Lakhs units shares were traded through 3,718 transactions. Sensitive and float index went down by –1 and –0.41 points respectively.

Sub-Indices	Turnover	Current	Points Change	%Change
Banking	132,681,000.00	1,328.61	4.98	0.37 ▼
Trading	2,208,160.00	278.29	15.29	5.21 ▼
Hotels	664,928.00	2,369.47	37.64	1.61 ▲
Development Bank	58,219,000.00	1,912.15	5.7	0.3 ▼
HydroPower	21,299,100.00	1,779.31	1.08	0.06 ▲
Finance	5,714,710.00	787.53	4.26	0.54 ▲
Insurance	45,558,400.00	8,468.39	10.14	0.12 ▲
Others	4,760,990.00	721.31	1.73	0.24 ▼

**Sana Kisan Bikas Bank proposes 25% bonus shares; paid up to reach Rs 72.25 crore**

As per the notice published in NEPSE, the microfinance company's BOD meeting held on Ashwin 6, 2074 has declared 25% bonus along with cash dividend of 1.316% (for tax purpose) to its shareholders from the net profit of FY 2073/74. The decision is subject to the approval from concerned authority and upcoming AGM.

**RSDC Laghubitta announces 13% dividends; no bonus to ongoing right shares**

As per the notice published in NEPSE, the microfinance company's BOD meeting held on Ashwin 7, 2074 has declared 13% bonus along with cash dividend of 0.68% (for tax purpose) to its shareholders from the net profit of FY 2073/74. Bonus shares will not be distributed to ongoing 200% right shares. If adjusted right shares amount in current capital then bonus will only be 4.33%.

**Sunrise Bank & Kamana Sewa Bikas Bank auctioning unsold 7.10 lakh & 45,487.60 unit right shares respectively at Rs 100 & above from Ashwin 8**

The commercial bank is auctioning 6,38,131 units ordinary shares and 72,612 units promoter shares after the right shares issued from Jestha 16, 2074 to Ashad 19, 2074 were not fully subscribed by its shareholders. The bank had floated a total of 16,359,636 units right shares in the ratio 10:3 and around 4.34 % right shares were left unclaimed. The auction will last till Ashwin 22, 2074 and the bids will be opened to conclude the auction on Ashwin 23, 2074. Sunrise Capital Limited is the issue manager for this auction. Likewise, Kamana Sewa Bikas Bank Limited is re-auctioning its unclaimed 45,487.60 units right shares to the general public from Ashwin 8, 2074. It is selling 18,367.26 units ordinary shares and 27,120.34 units promoter shares after the right shares issued from Ashwin 8 to Ashwin 22, 2074 were not fully subscribed by its shareholders in the previous auction. It had offered right shares in the ratio of 1:0.3. The auction will last till Ashwin 22, 2074. The bid will open to conclude the auction on Ashwin 25, 2074 at 10 AM at NIBL Capital

**Machhapuchchhre Bank to auction 1.60 lakh units unsubscribed right shares at Rs 100 & above**

Machhapuchchhre Bank Limited (MBL) had floated 12% (79,18,440 unit) right shares to its shareholders from Shrawan 5, 2074 till Bhadra 7, 2074. The bank has published notice of allotment of right shares on Ashwin 8, 2074. It has allotted only 77,57,697.36 unit right shares as per right share allotment notice and remaining 1,60,742.64 units (2.02%) was unclaimed by the shareholders. Now, the unclaimed 1.60 lakh units right shares will be sold through auction.

**Nepal Community Development Bank to issue 120% (26.43 lakh units) right shares from Ashwin 26; Paid up to reach Rs 48.46 crore**

As per the notice published by the development bank, the rights issue will remain open for 35 days before closing on Kartik 29, 2074. The book closure date for the rights issue has been set on Ashwin 18, 2074. Only those shares registered one trading day ahead of the book closure date i.e. till Ashwin 17, 2074 are eligible to apply for the right shares. NCDB will be issuing 26,43,538.80 units right shares at a par value of Rs 100 per unit. NIBL Capital Market Limited is the issue manager for this right issue.

**Siddhartha & Prudential Insurance declare 20% bonus each; Saptakoshi Dev Bank proposes 4.78% bonus share**

Siddhartha Insurance Limited (SIL) and Prudential Insurance Company Limited (PICL) have proposed 20% bonus share each from the profits of FY 2073/74. SIL has proposed the said bonus on its current paid up capital of Rs 53.45 crore including its recently floated 19.23% right share. PICL has also proposed the said bonus on its current paid up capital of Rs 42.76 crore. Prudential Insurance is currently seeking approval from SEBON to issue 1,283,040 unit right shares in the ratio 10:3 on its current paid up capital of Rs 42.76 crore.

**Listing of FPO shares of Pokhara Finance Limited**

9,83,682 units FPO Shares of Pokhara Finance Ltd. has been listed. FPO shares issued at Rs 220 per share from Shrawan 29 till Bhadra 1, 2074 of Pokhara Finance Ltd. has been listed.

**Saptakoshi Development Bank to auction unsold 9.73 lakh units right shares at Rs 100 & above; around 35.5% shares unsubscribed**

As per the notice published by the development bank, it has allotted only 17,69,323 unit shares among 27,43,000 units. Around 35.5% of the total issue was unsubscribed. The development bank had issued 130% right shares to its shareholders from Ashad 30 to Bhadra 9, 2074. The development bank will publish another notice for auction of the shares.

**Prabhu & Sanima Capital held separate AGM on Ashwin 6; endorsed 20% & 25% cash dividend respectively**

Prabhu and Sanima Capital Limited convened its Annual General Meeting (AGM) on Ashwin 6, 2074 at 1 PM. Prabhu Capital's AGM was held at Radisson Hotel, Begnas Hall, Lazimpat, Kathmandu while Sanima Capital's AGM was held at the premises of Sanima Capital, Naxal, Kathmandu. The main agendas of Prabhu Capital included endorsement of 20 percent cash dividend, financial highlights of FY 73/74 and appointment of auditor. Likewise, the main agendas of Sanima Capital comprised of the endorsement of 25% cash dividend, to increase paid up, issued and authorized capital and appointment of auditor.