

DAILY NEWSLETTER FROM NIBL CAPITAL MARKETS LTD.

Current Activities

- MNBBL to issue 40% right share from 04/05/2074 to 08/06/2074.
- Sindhu Bikash Bank Ltd is issuing right share from 19/05/2074 to 22/06/2074.
- EBL to auction unclaimed rights shares from 25/05/2074 to 01/06/2074.
- RSDC to issue 23 lakh units right shares from 02/06/2074 to 05/07/2074.
- GUFL is auctioning unsubscribed promoter right share from 2074/06/04 to 2074/06/22

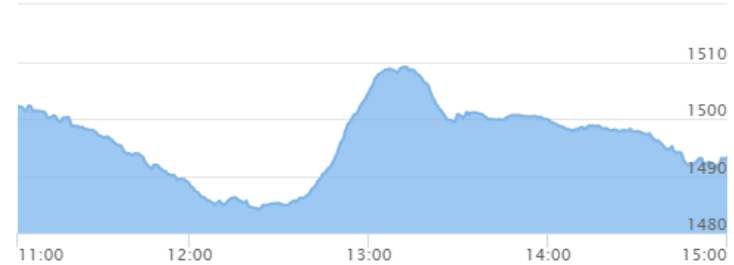
Upcoming Projects of NIBL Capital

- National Life Insurance Co. Ltd - Rights Issue (Rs 132 Cr).
- Garjang Upatyaka Hydropower Co. Ltd– IPO(Rs 6 Cr).
- Barahi Hydropower Public Ltd– IPO(Rs 7.35 Cr).
- Mount Kailash Energy Co. Ltd– IPO(Rs 18.75 Cr).
- Mount Makalu Development Bank - right issue (Rs 3.45 Cr).

Announcement

- NIBL Capital Markets Limited has published (NIBL Samriddhi Fund-1) a notice regarding the distribution of 18% cash dividend to its unit holders from 30th Bhadra, 2074.
- RSDC Laghubitta Bittiya Sanstha Limited is distributing 15% bonus share directly to DEMAT accounts and has urged its shareholders to dematerialize their shares.
- Nabil Investment Banking Limited has published its financial highlights of “Nabil Balanced Fund-1” and “Nabil Equity Fund” of fiscal year 2073/74.
- Guheyshwori Merchant Banking & Finance Limited has announced a book closure date for its upcoming 10:4 ratio right share on 27th Ashwin, 2074.
- Gurkhas Finance Limited is selling 4,24,420 units promoter right share in auction to the general public from 4th to 22nd Ashwin, 2074.

Market Overview



The benchmark index declined by –9 points i.e. –0.60% to close at 1493.20 points. The Index opened at 1502.20 points and the local bourse seemed to be in fluctuating trend throughout the trading hour. Banking index went down by –11.26 points i.e. –0.87% and Insurance went up by 8.91 points i.e. 0.11%. The top gainers were EBLCP, BARUN, KMFL and CIT and top losing stocks were LLBS, KSBBL, SFFIL and GRDBL. The total turnover of the day was NPR 63.69 crore where more than 12 Lakhs units shares were traded through 6,363 transactions. Sensitive and float index went down by –2.04 and –0.69 points respectively.

Sub-Indices	Turnover	Current	Points Change	%Change
Banking	240,555,000.00	1,279.73	11.26	0.87 ▼
Hotels	2,341,450.00	2,330.49	10.74	0.46 ▲
Development Bank	141,428,000.00	1,893.52	24.05	1.25 ▼
HydroPower	21,270,500.00	1,747.96	12.47	0.72 ▲
Finance	12,651,400.00	763.43	9.71	1.29 ▲
Insurance	160,951,000.00	8,266.75	8.91	0.11 ▲
Manu.& Pro.	5,947,520.00	2,558.21	22.63	0.88 ▼
Others	6,034,240.00	708.58	6.08	0.85 ▼

NIBL Capital to conclude Pokhara Finance FPO allotment of 9.83 lakh units shares on Bhadra 29

NIBL Capital Markets Limited, the issue manager for the FPO of Pokhara Finance Limited (PFL), is going to conclude the allotment on Bhadra 29, 2074. Badri Pyakhurel, Merchant Banking Head of NIBL Capital Market Limited said, "All the details regarding IPO allotment will be made public tomorrow in the premises of NIBL Capital located at Lazimpat, Kathmandu at 10:30 AM." Pokhara Finance Limited (PFL) had issued its Further Public Offering (FPO) of 9,83,682 units shares worth Rs 21.64 crore at Rs 220 per unit from Shrawan 29, 2074 till Bhadra 1, 2074. The FPO has collected around Rs. 72 crore 60 lakh till last day. Around 49,000 application forms were received. Applicants were required to apply for a minimum of 10 units of shares and they can apply for up to 4,900 units shares.

Nepal Hydro IPO allotment of 3.90 lakh units shares on Bhadra 30, Friday

NMB Capital, the issue manager for the IPO of Nepal Hydro Limited will conclude the allotment on Bhadra 30, 2074 As per the official of NMB Capital," We will conclude the allotment on Friday (Bhadra 30, 2074). Time and venue of the allotment has not been fixed yet." Nepal Hydro Developer Limited had issued 3,90,000 unit shares worth Rs 3.90 crore as part of its Initial Public Offering (IPO) for the general public from Shrawan 27, 2074 till Shrawan 32, 2074 at face value of Rs 100 per share. The issue has collected around Rs 1 arba 50 crore till last day. Around 1 lakh 73 thousand application forms were received. Interested people were required apply for a minimum of 50 units of share and they can apply for up to 1,000 units of share. The hydropower company has set aside 2% or 7,800 unit shares for its employees and 5% or 19,500 unit shares for the 11 mutual fund companies. The company has set aside 3,62,700 units shares for the general public. The authorized capital of the company is Rs 60 crore. The paid up capital of the company remains at Rs 22.10 crore. After the IPO for the general public, the paid up will reach 26 crore.

Global IME Bank announces 10% stock & 10% cash dividend; paid up capital to reach Rs 8.88 arba

Global IME Bank Limited (GBIME) has proposed 20% dividend to its shareholders from the profits it earned in FY 2073/74. The bank has proposed 10% stock and 10% cash dividend. As per the notice published in NEPSE, the bank's BOD meeting held today has proposed the dividends. However, the decision is subject to approval from Nepal Rastra Bank and the bank's upcoming Annual General Meeting (AGM). Last year, GBIME had distributed 15.76% stock dividend to its shareholders. The bank has earned net profit of Rs 2.06 arba in fourth quarter of FY 2073/74, registering an EPS of Rs 25.22. Its paid up capital currently stands at Rs 8.08 arba, and after the issuance of 10% bonus, its paid up capital will reach Rs 8.88 arba. Shareholders of recently acquired Reliable Development Bank Limited are also eligible for the above dividends.

Nepal Grameen FPO collects Rs 30.25 crore from 25,737 applicants on first day

Nepal Grameen Bikas Bank Limited (NGBBL) has been issuing 9,75,000 units shares worth Rs 9.75 crore as part of its Further Public Offering (FPO) from yesterday (Bhadra 27, 2074). The FPO is issued at a face value of Rs 100 per share i.e. without adding any premium to the par value. Today is the second day of the FPO. The IPO is oversubscribed by 3.10 times on the very first day. As per the official of Prabhu Capital Limited," The total collection of the FPO is approximately Rs 30 crore 25 lakh till yesterday. Around 25,737 application forms were received." The FPO applications will close on Bhadra 30, 2074. The maximum closing date for the offer is Ashwin 10, 2074. Interested applicants must apply for a minimum of 50 units of shares and they can apply for up to 4,870 units shares. Prabhu Capital Limited is the issue manager for the FPO. Interested applicants can collect ASBA forms from all ASBA-approved banks around Nepal as Securities Board of Nepal (SEBON) has made ASBA application mandatory from Shrawan 2074.

Laxmi Laghubitta proposes 26.32% dividend; Paid up capital to reach Rs 24.2 crore

As per the notice published in NEPSE, the BOD meeting of the microfinance company held on Bhadra 27, 2074 has proposed 10 percent bonus share and 16.32 percent cash dividend including for tax purpose to its shareholders from the net profit it earned in the last fiscal year 2073/74. The decision is subjected to approval from Nepal Rastra Bank and the microfinance company's upcoming Annual General Meeting (AGM). Laxmi Laghubitta has earned net profit of Rs 10.71 crore in the fourth quarter of the fiscal year 2073/74 as per unaudited report.

Gurkhas Finance to re-auction unclaimed 4.24 lakh units promoter shares at Rs 100 & above from Ashwin 4

As per the notice published by the finance company, it is reselling 4,24,420 units promoter shares as all the right shares were not subscribed by its shareholders or in the previous auction. Only 4.88 lakh units out of 9.007 lakh units were subscribed in the previous auction. The auction will last till Ashwin 22, 2074 and the bids will be opened to conclude the auction on Ashwin 23, 2074 at 10 AM. Interested bidders must apply for a minimum of 100 units. NIBL Capital Markets Limited is the issue manager for the auction.

NIBL Samriddhi Fund-1 to distribute 18% cash dividend directly to bank a/c; Others to be issued dividend warrant from Bhadra 30

NIBL Samriddhi Fund-1 (NIBSF1) is distributing 18% cash dividend directly to bank accounts of the unit holders. Those unit holders that have updated their bank accounts within Bhadra 19, 2074 will have their dividends transferred directly and those who have not received the dividends by Bhadra 27, 2074 will have to visit NIBL Capital Market Limited from Bhadra 30, 2074.