

## DAILY NEWSLETTER FROM NIBL CAPITAL MARKETS LTD.

### Current Activities

- MNBBBL to issue 40% right share from 04/05/2074 to 08/06/2074.
- Sindhu Bikash Bank Ltd is issuing right share from 19/05/2074 to 22/06/2074.
- EBL to auction unclaimed rights shares from 25/05/2074 to 01/06/2074.
- RSDC to issue 23 lakh units right shares from 02/06/2074 to 05/07/2074.

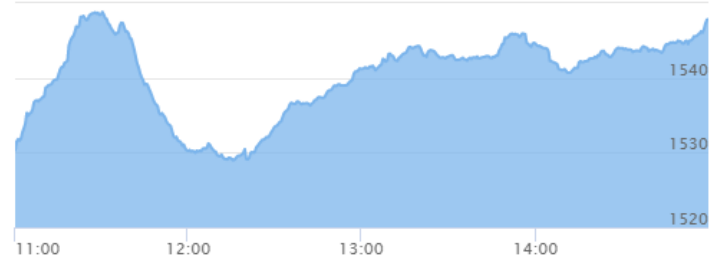
### Upcoming Projects

- National Life Insurance Co. Ltd - Rights Issue (Rs 132 Cr).
- Garjang Upatyaka Hydropower Co. Ltd– IPO(Rs 6 Cr).
- Barahi Hydropower Public Ltd– IPO( Rs 7.35 Cr).
- Mount Kailash Energy Co. Ltd– IPO(Rs 18.75 Cr).
- Mount Makalu Development Bank - right issue (Rs 3.45 Cr).
- Guheyshwori Merchant Bank - right issue (Rs 19 Cr)
- Nepal Community Development Bank - right issue (Rs 26 Cr)
- Dev Bikas Bank - right issue (Rs 65 Cr)
- Sahara Bikas Bank - right issue (Rs 18 Cr)
- Centra Finance - right issue (Rs 26 Cr)
- Om Development bank - right issue (Rs 49 Cr)
- Asian Life Insurance - right issue (Rs 40 Cr)

### Announcement

1. Jebils Finance Limited is issuing its 1:1 ratio 28,89,562.50 units right share to its shareholders from (1st Ashwin, 2074).
2. Reliable Microfinance Bittiya Sanstha Limited has announced its 5th AGM going to be held on 29th Ashwin, 2074.
3. Siddhartha Capital Limited has published (Siddhartha Equity Oriented Scheme) a notice regarding the distribution of 25% cash dividend to its unit holders from (28th Bhadra, 2074).

### Market Overview



The benchmark index rose by 17.63 points i.e. 1.15% to close at 1547.94 points. The Index opened at 1531.79 points and the local bourse seemed to be in upward trend throughout the trading hour. Banking index went up by 25.13 points i.e. 1.91% and insurance went up by 43.14 points i.e. 0.51%. The top gainers were BBC, PROFL, GRDBL and HAMRO and top losing stocks were MLBBBL, NLICP, ARUN and KMCDB. The total turnover of the day was NPR 77 crore where more than 16 Lakhs units shares were traded through 7,025 transactions. Sensitive and float index went up by 3.91 and 1.42 points respectively.

Sub-Indices	Turnover	Current	Points Change	%Change
Banking	230,326,000.00	1,341.83	25.13	1.91 ▲
Trading	118,380.00	250.08	18.83	8.14 ▲
Hotels	3,920,970.00	2,359.37	14.72	0.62 ▼
Development Bank	148,497,000.00	1,926.31	8.88	0.46 ▲
HydroPower	13,802,400.00	1,767.39	4.41	0.25 ▲
Finance	15,475,800.00	787.98	1.84	0.23 ▼
Insurance	158,840,000.00	8,558.97	43.14	0.51 ▲
Manu.& Pro.	204,640.00	2,610.46	18.14	0.7 ▲
Others	5,698,250.00	718.41	0.58	0.08 ▼

**Tinau Development Bank announces 10% stock & 5% cash dividends; Paid up to Rs 50.68 crore**

As per the notice published in NEPSE, Board meeting of the development bank held on Bhadra 30, 2074 proposes 10% bonus and 5% cash dividends to its shareholders from the net profit of FY 2073/74. The decision is subjected to the approval from the Nepal Rastra Bank and its upcoming AGM. After the issuance of 10% bonus shares, its paid up capital will reach to Rs 50.68 crore from existing Rs 46.08 crore. TNBL has earned Rs 9.67 crore in the fourth quarter of the FY 2073/74. Its LTP stood at Rs 281 as of last trading day.

**Manjushree Finance announces 5% right share; Paid up to Rs 76.05 crore**

Manjushree Finance Limited (MFIL) has announced right shares to its shareholders. As per the notice published in NEPSE, the finance company will issue 5% right shares to its shareholders. After the issuance of 5% right shares, its paid up capital will reach to Rs 76.05 crore from existing Rs 72.43 crore. MFIL has earned Rs 6.42 crore in the fourth quarter of the FY 2073/74. Its LTP stood at Rs 148 as of last trading day.

**Summit Microfinance proposes 34.48% bonus along with 10.52% after-tax cash dividend; Paid up to reach Rs 17 crore**

As per the notice published in NEPSE, 155<sup>th</sup> BOD meeting of the microfinance company held on Bhadra 30, 2074 has proposed 34.48% bonus shares, 1.81% cash dividend for tax purpose, and after tax cash dividend of 10.52% to its shareholders from the profits it had earned in the FY 2073/74. The decision is subjected to the approval from the concerned authorities and the company's upcoming AGM. SMFDB has also been issuing 100% right shares worth Rs 7.25 crore to its shareholders from Bhadra 29, 2074. After 100% right and 34.48% bonus shares, its paid up capital will reach to Rs 17 crore from existing Rs 7.25 crore.

**HIDCL to invest Rs 36 billion in five years**

The government-owned Hydroelectricity Investment and Development Company Ltd (HIDCL) has unveiled its plan to invest Rs 36 billion in hydropower sector within the next five years. HIDCL, which is authorised to develop its own projects and also to finance other hydropower projects, is planning to invest Rs 16.21 billion in generation projects that are going to be developed by government-owned companies and also by Nepal Electricity Authority (NEA) and its subsidiary companies. HIDCL will finance projects being developed by IPPs with capacity to generate 565 megawatts and projects with total capacity of 640 megawatts being developed by government-owned companies, including NEA, in the next five years.

*Source : Himalayan times, Sharesansar.com*